

71ST

CFA INSTITUTE ANNUAL CONFERENCE Future of Global Investing

13–16 May 2018

Hong Kong Convention and
Exhibition Centre, Hong Kong

#Annual2018

For 71 years, CFA Institute has brought you the latest thinking, expert opinions, thought leadership, and unrivaled networking opportunities through our Annual Conference.

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Speakers include



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The Chief Executive
Hong Kong Special Administrative Region of
the People's Republic of China



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Steven Eisman
Managing Director,
Neuberger Berman
Former Hedge Fund Manager
featured in *The Big Short*
*Session Title: Lessons from the Financial Crisis:
A Conversation with Steven Eisman*



Daniel Kahneman
2002 Nobel Laureate in Economic Sciences
Professor Emeritus, Woodrow Wilson School of
Public and International Affairs, Princeton University
*Session Title:
Thinking, Fast and Slow*



Kathy M. Matsui
Vice Chair, Chief Japan Strategist,
and Co-head of Macro Research Asia,
Goldman Sachs
*Session Title: Abenomics:
Japan's Macro and Markets Outlook*



Lei Zhang
Founder, Chair, and CEO,
Hillhouse Capital Management Group
*Session Title: Thoughts on Research, Investing,
and China's Role in Driving Innovation in Asia and the World*



Mihir A. Desai
Mizuho Financial Group Professor of Finance,
Harvard Business School
Professor of Law, Harvard Law School
*Session Title: The Wisdom of Finance:
Discovering Humanity in the World of Risk and Return*



Haiyan Wang
Managing Partner,
China India Institute
*Session Title:
China and India 2025: Changing Dynamics*

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The Hong Kong Society of Financial Analysts



CFA Institute



The 71st CFA Institute Annual Conference is one of the eligible courses under the WAM Pilot Program



提升資產財富管理業人才培訓先導計劃
Pilot Programme to Enhance Talent Training for
the Asset and Wealth Management Sector

The 71st CFA Institute Annual Conference (the "Conference") is one of the eligible courses under the **Financial Incentive Scheme for Professional Training** (the "Scheme") of the Pilot Program to Enhance Talent Training for the Asset and Wealth Management Sector (the "WAM Pilot Program") funded by the HKSAR government. The Scheme allows eligible in-service practitioners of the financial services industry who are Hong Kong residents and lawfully employable in Hong Kong to apply for reimbursement of their fees upon satisfactory completion of the Conference.[#]

Fees		Potential reimbursement if the eligible delegate's application is approved under the Scheme [#]
Single Day Pass:		
14 May or 15 May	HK\$2,500 ^{^+}	HK\$2,000 (per day pass)
13 May or 16 May	HK\$2,500 [^]	N/A
Full Pass:		
Non-Member	HK\$11,300*	HK\$4,000 or HK\$2,000 subject, to completion status
CFA Institute Members or CFA® Program Candidates		
CIPM® Certificants or Candidates	HK\$9,000*	HK\$4,000 or HK\$2,000 subject, to completion status
CFA Institute Investment Foundations® Program Certificants or Candidates		
Group Rate for Full Pass:		
Group of five or more delegates who register from the same firm	HK\$6,650 ^{^*}	HK\$4,000 or HK\$2,000 subject, to completion status

[#] Applicants who meet the criteria specified under the Scheme may apply for reimbursement for their course/seminar/conference fees, subject to a maximum of HK\$7,000 per individual or 80% of the fees paid (whichever is lower) within the three-year period of the Scheme. Eligible applicants must not be a recipient of any other form of subsidy or financial assistance for the relevant Conference from any publicly funded schemes and/or their employers. Eligible delegates should submit their signed application forms with the required five supporting documents to the Hong Kong Securities & Investment Institute on or before 14 September 2018. Delegates are responsible for ensuring that they are eligible under the Scheme prior to applying for reimbursement. Please refer to WAM Pilot Program/Professional Training/Guide to Applicants for details.

[^] The Single Day Pass and the Group Rate for Full Pass cannot be combined with other promotional rates and discounts.

⁺ Maximum conference fee qualified under the Scheme is HK\$2,500 on a daily basis for 14 May and 15 May, 2018 only.

^{*} Eligible delegates who purchase the Full Pass should complete all sessions held on 14 May and 15 May, 2018. Maximum conference fee qualified under the Scheme for the Full Pass is HK\$5,000. Please visit annual.cfainstitute.org for more information.



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