

72nd CFA Institute Annual Conference

Disruption: The New Reality in Investment Management

12–15 May 2019

ExCeL London | London

The attendee will:

- Learn how finance is being affected by developments in artificial intelligence, how AI can be used in portfolio construction, and how machine learning can augment investment decision making.
- Learn how disruption is affecting the investment choices of large asset owners.
- Explore the investing outlook in a changing world, redefining trends and opportunities.
- Explore the evolution of the geopolitical world order, with a focus on the intersection between demography and finance.
- Learn about practical considerations for investing in emerging markets.
- Explore lessons from the financial crisis.
- Gain an understanding of the rise of cryptocurrency and its potential role as an asset class.
- Learn about the investment professional of the future and how to be successful in a changing world.
- Learn about the popularity asset pricing model.
- Explore post-Brexit implications and gain knowledge of potential trading arrangements and the biggest challenges for investors and policymakers.
- Learn about the scientific secrets to perfect timing that apply to work and life.
- Explore the role that big data will play in reshaping capitalism and the global economy.
- Learn about global exchange-traded fund products and trends.
- Gain a perspective on the increasing number of alternative investments for sustainable investing leading to alpha.
- Learn about the merits of dynamic currency management as a source of macro diversification and positive real returns.
- Learn about creating a valuation framework around stock bubbles and market changes.
- Explore whether traditional investment management fee arrangements are adequate to meet the needs of an evolving investment management industry.
- Learn about trends and strategies in global private wealth management.
- Learn about considerations in building multi-asset portfolios to include global fixed income.
- Discover how to curate your own resilience tactics and tools to enhance your performance under stress and pressure.
- Learn how to evolve in your career by mastering the art of business influence, creating a better CV to bridge the gap between where you are and where you want to take your career, and understanding conscious leadership and qualities and abilities that you can develop.
- Explore ESG values-based investment options, and learn about managing environmental, social, and governance risks in your business model to ensure that shareholder value is protected and enhanced.
- Explore the future of investing in alternative assets and projections for growth in private capital and hedge funds.
- Discover how to develop your power, presence, and influence.
- Gain a better understanding of applying behavioral finance to the investment process.
- Learn about principles of investment manager due diligence and selection.

Credit Amount

- CFA Institute CE Program: Qualifies for 16.5 credit hours, including up to 1 hour in the content areas of Standards, Ethics, and Regulations (SER).
- NASBA: 19.5 credit hours in the content area of Finance, including up to 1 hour in the content of Regulatory Ethics.

Additional Information

- Delivery Method: Group Live
- Program Level: Intermediate



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- Prerequisites: Finance
- Advanced Preparation: None

For additional information on the 72nd CFA Institute Annual Conference, please visit the [conference page](#).

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